## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 3, 2020

# **Medley Capital Corporation**

(Exact Name of Registrant as Specified in its Charter)

Delaware

(State or other jurisdiction of incorporation)

27-4576073 (I.R.S. Employer Identification No.)

**1-35040** (Commission File Number)

**280 Park Avenue, 6<sup>th</sup> Floor East New York, NY 10017** (Address of Principal Executive Offices and Zip Code)

Registrant's telephone number, including area code: (212) 759-0777

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Securities registered pursuant to Section 12(b) of the Act:

| Title of each class                       | Trading Symbol(s) | Name of each exchange on which<br>registered |
|---|-------------------|--|
| Common Stock, par value \$0.001 per share | MCC               | The New York Stock Exchange                  |
| 6.500% Notes due 2021                     | MCX               | The New York Stock Exchange                  |
| 6.125% Notes due 2023                     | MCV               | The New York Stock Exchange                  |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- □ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- □ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- □ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2). Emerging growth company  $\Box$ 

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.  $\Box$ 

#### Item 8.01 Other Events.

On August 3, 2020, Medley Capital Corporation (the "*Company*") received written notice from the New York Stock Exchange (the "*NYSE*") that the Company has regained compliance with the minimum average closing price per share requirement to maintain listing on the NYSE under Section 802.01C of the NYSE Listed Company Manual ("*Section 802.01C*"). The Company regained compliance after the Company's average closing price over the 30 consecutive trading day period ending on July 31, 2020 was above \$1.00 per share as required under Section 802.01C.

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 6, 2020

#### MEDLEY CAPITAL CORPORATION

By: /s/ Richard T. Allorto, Jr.

Name: Richard T. Allorto, Jr. Title: Chief Financial Officer